



## FEDERATION OF PENSIONERS' ASSOCIATION



**A rare banking experience, exclusively for you!**

<b>Dedicated Relationship Manager</b>	<b>Best in Class Investment Products</b>	<b>Digital Banking/e- Wealth Centre</b>	<b>Lifestyle Benefits</b>
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### **Eligibility Criteria for Onboarding as a Wealth Client**

#### **Existing To Bank (ETB)**

Existing Client with		Individual	Family (individual with Spouse & Major Children)
Total Value	Relationship	INR 30 Lakhs	INR 50 Lakhs
Net Salary Credit in SBI account		INR 2 Lakhs	INR 3 Lakhs
Home Loan availed with SBI		INR 1 Crore	INR 1.50 Crore

#### **New To Bank (NTB)**

Initial/fresh Deposit	INR 10 Lakhs (To be increased to Rs 30.00 L)	INR 50 Lakhs
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within one year from  
date of onboarding

Opening a salary INR 2 Lakhs INR 3 Lakhs  
account with SBI  
with monthly Credit

Home Loan INR 1 Crore INR 1.50 Crore



### Wealth Savings Account

#### SI Our Product Features No.

1	Debit Card related Services	
a)	Type of Debit Card	Visa Signature Debit Card
b)	Debit Card Issuance/Annual Fee	Nil
c)	Reward Points/Rs.200 spent	5X
d)	Free add on Debit Card for Spouse/joint Account Holder	Yes (Type of Card as per segmentation of Joint Account Holder. VISA Signature Debit Card only for Wealth Clients)
e)	Withdrawal Limit of Debit Card	@POS Rs.3 lacs, @ ATM Rs.1 lac
2	Free Credit Card provided for 1 year	Yes (SBI card- Elite (VISA)#
3	Personal Accident Insurance (Death) cover	Rs.10 lacs ; Loss Liability Rs.4 lacs
4	Locker Charges (1 Locker per 1 Client)	25% Concession
5	Auto Sweep facility (on request) (Sweep-in & Sweep-out)	Yes
6	CASA Sweep-in (on request)	Yes
7	Free Demat and Online Trading Account (Opening & 1 <sup>st</sup> year AMC)	Yes
8	Non-Home Cash Withdrawal by Self	No Charges
9	Minimum Balance Service Charges	Nil

10	SMS Alert Charges Waiver	Yes
11	<b>Services to be provided through Phone Banking</b>	
a)	Service Channel	Direct Phone with mapped Relationship Manager
b)	Debit Card replacement	Yes
c)	Duplicate PIN	Yes
d)	Cheque Services status, Stop Payment	Yes
e)	Change in Email id/mobile number	Yes
12	Relationship Manager (Placed at hub location)	Yes
13	Distribution of Financial Products viz., MF, Insurance	Yes
14	No. of free transactions through other Bank ATMs	Unlimited
15	Lifestyle Privileges	Host of Lifestyle Privileges from time to time
16	Airport Lounge Access	Yes, 2 Complimentary Access every Quarter (Visa Signature Debit Card- Latest List & Validity available at VISA website)
17	Newsletter/Investment Outlook	Through e-mail
18	Charges for Cheque Returns	Nil
19	DD Issue and Cancellation Charges	Nil
20	NEFT/RTGS/IMPS Charges	Nil
21	Stop Payment Charges	Nil
22	Duplicate Passbook	Free